View results

Respondent

6

Anonymous



1. Date of this declaration:

This return is valid for 12 months from this date. *

2/9/2023	:::

2. Member's name *

Karen Morgan

3. Member's Position

e.g. Pukaki Ward Councillor, Fairlie Community Board Member *

Pukaki Ward Councillor

4. What do you want to do? *

Make a full declaration of my interests (annual requirement)

Update an earlier declaration with a change in my circumstances

- O Declare a gift I have received
- 5. Have you received any gift other than a gift from a family member, that has an estimated market value in New Zealand of over \$100; or when combined with all other gifts from the same donor, have a total estimated market value in New Zealand of over \$100?

(section 54F(1)(b)) LGA)

(In this question: "gift" includes hospitality and donations in cash or kind, but excludes electoral expenses, and "family" means the member's spouse, partner, parent, grandparent, child, stepchild, foster child, grandchild, or sibling.) *

O Yes

No

6. Are you the director of a company? *

Yes

🔵 No

7. Please provide the name of the company (or companies) and a description of their main business activities

Ridge View Trust Limited - purpose is to provide accommodation and contract services
Do you hold or control more than 10% of the voting rights in a company? (section 54E(1)(a)) *
Yes
No No
Do you have a pecuniary interest in any other company or business entity (except as an investor in a managed investment scheme)? (section 54E(1)(b)) *
Ves Yes

- 10. Please provide the name of the company (or companies) or business entity (or entities) and a description of their main business activities:

Shareholder - Mount Cook Alpine Salmon	
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11. Are you employed? (section 54E(1)(c)) *

Yes

O No

O No

12. Please provide the name of your employer(s) and a description of their main business activities:

Casual Employee - South Island Rowing - purpose is to manage rowing activities at Lake Ruata	aniwha
Casual Employee - Felton Road Wines - purpose is produce wine	

- 13. Do you have a beneficial interest in a trust?
 (section 54E(1)(d)) *
 - Yes
 - O No
- 14. Please provide the name of the trust(s):

Ridge View Family Trust

3/8/24, 8:53 AM

- Elected Member's Interests and Gifts 15. Are you a member of an organisation, a member of the governing body of the organisation, or a trustee of the trust and that organisation or trust receives, or has applied to receive, funding from the Council to which you are elected? (section 54E(1)(e)) * 🔵 Yes No 16. Are you appointed to any organisation by virtue of being an elected member? (section 54E(1)(f)) * Yes No 17. Do you have a legal interest, other than as a trustee, in any real property? (section 54E(1)(g)) * Yes No 18. Please provide the location of the real property (eg suburb and city, or town) and a description of the nature of property (eq. family residence, rental property, or commercial property): 56 Maryburn Road, Twizel - rental property ownerd by Ridge View Trust Limited 34 Maryburn Road - rental property owned by Ridge View Trust Limited 54 Boundary Residence - family property owned by Ridge View Family Trust
- 19. Are you the beneficiary of a trust that holds real property (but excluding a trust that is a unit trust you have already disclosed under question 5 or a trust that is a retirement scheme whose membership is open to the public)? (section 54E(1)(h)) *
 - Yes
 - No
- 20. Have you travelled to any country (other than New Zealand) where your travel and accommodation costs were not paid in full by you and/or a member of your family? (section 54F(1)(a))

(In this question, "family" means the member's spouse, partner, parent, grandparent, child, stepchild, foster child, grandchild, or sibling.) *

Yes

No

Elected Member's Interests and Gifts

- 21. Have you received any payment for an activity in which you are involved, excluding:
 - any salary or allowance paid to you under the Remuneration Authority Act 1977 or the Local Government Act 2002.
 - any payment received from an interest that has already been disclosed in this return; or
 - any payment made in respect of an activity that you ceased to be involved in before becoming a member? (section 54F(1)(c)) *
 - Yes
- 22. Do you or your spouse or partner have a pecuniary interest that prohibits you from taking part in discussion and voting on a matter at a Council, committee or community board meeting?

Pecuniary interest in this context is defined in section 6 of the Local Authorities (Members' Interests) Act 1968. Please ask for a copy of this if you need it.

- YesNoNot sure
- 23. Do you or your spouse/partner anticipate being concerned or interested in a contract or contracts where the total of all payments made by or on behalf of Mackenzie District Council in respect to those contracts exceeds \$25,000, including GST, in any financial year?

This is prohibited by section 3 of the Local Authorities (Members' Interests) Act 1968 unless an exemption has been obtained from the Auditor-General in advance. Staff can provide advice and support with the exemption process. *

- Yes
 No
 Not sure
- 24. Do you have any non-pecuniary interests to disclose?

Non-pecuniary interests are interests that are not financial. They may cause you to be, or to appear to be, biased in your decision making as a member. They are interests that conflict or appear to conflict with your obligations as a member.

They may arise in family relationships and friendships or in relation to organisations you are involved with. Having a non-financial interest won't automatically exclude you from taking part in related decisions. It will depend on the nature and how serious the resulting conflict is. *

Yes

No

25. Last question: Do you have any comments or notes for staff?